

EXHIBIT J

PROPOSED ORDER

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

	X	
	:	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	X	

**ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF O'NEILL &
GILMORE LAW OFFICE LLC, AS LOCAL COUNSEL TO OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES FOR PERIOD FROM MAY 3, 2017 THROUGH
SEPTEMBER 30, 2017**

Upon consideration of the application (the "Application")² of O'Neill & Gilmore Law Office, LLC ("O'Neill & Gilmore"), as local Puerto Rico counsel to the Official Committee of Unsecured Creditors of all title III Debtors (other than COFINA) (the "Committee"), for an order pursuant to sections 316 and 317 of PROMESA, section 503(b) of the Bankruptcy Code made applicable to these cases by section 301(a) of PROMESA, Bankruptcy Rule 2016, and Local Rule 2016-1, for allowance of compensation and reimbursement of expenses for the period from

¹ The Debtors in these title III cases, along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

June 26, 2017 through September 30, 2017, the Court hereby FINDS AND DETERMINES that (i) the Court has jurisdiction to consider the Application and the relief requested therein pursuant to section 306(a) of PROMESA; (ii) venue is proper before this Court pursuant to section 307(a) of PROMESA; (iii) due and proper notice of the Application has been provided under the particular circumstances and no other or further notice need be provided; (iv) any objections to the Application having been resolved; (v) all persons with standing having been afforded the opportunity to be heard on the Application; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED THAT:**

1. The Application is granted on an interim basis.
2. For the period from June 26, 2017 through September 30, 2017, an administrative allowance is made to O'Neill & Gilmore in the sum of \$43,510.50 for professional fees (after a \$1,000.00 courtesy discount), and \$4,969.54 for expenses, pursuant to sections 316 and 317 of PROMESA and Bankruptcy Code section 503(b) made applicable to these cases by section 301(a) of PROMESA.
3. The Debtors are authorized and directed to pay O'Neill & Gilmore the outstanding fees due of **\$43,510.50** within [fourteen] days of the date of this Order, and any such payment shall be made net of any withholding or other applicable taxes.
4. The Debtors are authorized and directed to reimburse O'Neill & Gilmore for its outstanding expenses in the amount of **\$4,969.54** within [fourteen] days of the date of this Order, and such payment shall be made net of any withholding or other applicable taxes.
5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order;

	Amount
Commonwealth	\$48,542.54
PREPA	693.50
HTA	119.00
ERS	125.00

7. The Committee and O'Neill & Gilmore are authorized and empowered to take all necessary actions to implement the relief granted in this Order;

8. Notwithstanding the possible applicability of Bankruptcy Rules 6006(d), 7062, 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and

9. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

Dated:

HON. LAURA TAYLOR SWAIN
UNITED STATES DISTRICT JUDGE